| # | Code | Sell Side | Revenue (year) | Brief Description | Considerations |
|---|---|---|---|---|---|
| 1 | SUPM1 | Supermarket Chain | US$ 175 mm | Supermarket Chain in the interior of the state of SP - 12 stores & 1 DC | Brazil. Ebitda 06%. Southeast. Total Sale/Partial |
| 2 | MECHN | Metal Mechanical | US$ 110 mm | ISSO 9/14.000-TS16.949. Sales to Aftermarkt, Agricultural & Rail. Audited | Brazil. Ebitda 12%. South. Total Sale/Partial |
| 3 | CATPO | Food Company - Cattle & Pork Slaughter | US$ 100 mm | Slaughter (650)C/(1K)P, heads/day. Exports to HK, Middle East and Asia | Brazil. Ebitda 05%. South. Total Sale/Partial |
| 4 | FUELPT | Multiservice Gas Station in Portugal | US$ 39 mm | 23 Fuel chains with fully integrated Convenience Stores and Services | **Portugal**. Ebitda 03%. Total Sale/Partial |
| 5 | FERTOT | Fertilizer Producer - Patented Tecnology | US$ 32 mm | Organomineral & Foliar Fertilizers with Patented Technology | Brazil. Ebitda 20%. South. Total Sale/Partial |
| 6 | FACILIY | Facility Company focused in Agribusiness | US$ 29 mm | Cleaning, Chartering, Support, Security, Maintenance. CAGR 21% | Brazil. Ebitda 17%. Southeast. Total Sale/Partial |
| 7 | AFDGR | Aftermarket Distributor | US$ 29 mm | Aftermarket distributor serving the main market in the country | Brazil. Ebitda 23%. Southeast. Total Sale/Partial |
| 8 | LOGCO | Logistics and Transportation | US$ 28 mm | Triple A customers. Fleet average 2 years. **Valuation Bellow Market Value** | Brazil. Ebitda 10%. Southeast. Total Sale/Partial |
| 9 | BUILMT | Building Materials - Distribuitor & Importer | US$ 26 mm | Construction Material Importer & Distributor. Private Label | Brazil. Ebitda 15%. Southeast. Total Sale/Partial |
| 10 | INDAU | Automotive Parts Supplier - Floor Mats | US$ 23 mm | Manufacturer of Automotive Floor Mats, serving main brands as Tier 2 | Brazil. Ebitda 14%. Southeast. Total Sale/Partial |
| 11 | LOCCPT | Rent a Car Company | US$ 22 mm | One of the last independent player in the market. Serving the country | **Portugal**. Ebitda 19%. Total Sale/Partial |
| 12 | HOSPI2 | High Complexity Hospital | US$ 22 mm | In a City Capital in the Northeast region. 100 beds, been 20 intensive care | Brazil. Ebitda 16%. Northeast. Total Sale/Partial |
| 13 | HOSPIT | General Hospital | US$ 20 mm | 120 Beds in the Metropolitan Area of São Paulo, Hospital and 03 Clinics | Brazil. Ebitda 27%. Southeast. Total Sale/Partial |
| 14 | PETFO3 | Pet Food Producer | US$ 17 mm | Pet Food & Supplement industry for Pets. And Supplements for Horses | Brazil. Ebitda 13%. Southeast. Sale/Partial |
| 15 | CYBERS | IT - Cibersecurity, Software House & Services | US$ 16 mm | Cybersecurity Company, Software House & Services in IT, serving Latam | Brazil. Ebitda 17%. Southeast. Total Sale/Partial |
| 16 | RECICL | Plastic Recycler & Resin Producer | US$ 15 mm | Plastic recycler and plastic resin producer serves agro, pet producers, etc | Brazil. Ebitda 08%. Total Sale/Partial |
| 17 | ITGAM | IT - Games, Innovation, SAP Partner | US$ 14 mm | Innovative Unique platform, works in Games and is an SAP Global Partner | Brazil. Ebitda 20%. Partial Sale |
| 18 | LOGC2 | Logistics 3 Temperatures | US$ 14 mm | Logistics company with triple A customers, own fleet around the country | Brazil. Ebitda 11%. Southeast. Total Sale/Partial |
| 19 | ITFISCE | Tax Compliance and Foreign Trade Services | US$ 13 mm | Implementation of Tax, Foreign Trade systems, Support and Outsourcing | Brazil. Ebitda 14%. Total Sale/Partial |
| 20 | DCOTV | Mobile/Internet - Service & Equipment | US$ 10 mm | Data/Video Transmition Distributor & Integrator. Recurring revenue | Brazil. Ebitda 20%. Southeast. Total Sale/Partial |
| 21 | FERTILI | Foliar Fertilizer Producer | US$ 10 mm | Producer of foliar fertilizers; acting as co-packer and with its own brand | Brazil. Ebitda 25%. Total Sale/Partial |
| 22 | LOGPTL | Logistic Company | US$ 10 mm | Logistics company serving Portugal, Spain, Belgium & France. Good Value | **Portugal**. Ebitda 09%. Total Sale/Partial |
| 23 | ITTELE | IT/Telecom Company focused in O&G | US$ 08 mm | B2B - Data transfer, interconnection, support to advanced IT solutions | **Argentina**. Ebitda 25%. Total Sale/Partial |
| 24 | SUPPLE | Functional Foods, Nutraceuticals & Supplements Ind. | US$ 06 mm | Industry. Serving it's Own Brand & Co-Packer. Tripple A customers | Brazil. Ebitda 15%. Southeast. Total Sale/Partial |
| 25 | NNNRE | Real Estate Development Company | US$ 05 mm | Construction/Develop. Multy Family Housing, NNN Assets & Warehouses | **USA**. Ebitda 15%. Northeast. Partial Sale |
| 26 | BIOFET | Biostimulants & Organic Fertilizer Producer | US$ 4,5 mm | Industry: Biofertilizers, Dry Organics, Organo-Mineral and Lithothamnium | Brazil. Ebitda 30%. South. Partial Sale |
| 27 | WINEY | Winery & Olive Grove | US$ 0,6 mm | Award-Winning Winery in Alentejo, Two Wine Brands and Olive Grove | **Portugal**. Ebitda 20%. Total Sale/Partial |

| # | Code | Sell Side - Distressed | Revenue (year) | Brief Description | Considerations |
|---|---|---|---|---|---|
| 1 | FFOOD | Fast Food Franchise Chain | US$ 23 mm | Franchise Chain, some owned stores and supply other chains as well | Brazil. Ebitda 50% (franchise). Total Sale/Partial |
| 2 | PETFO | Pet Food Producer | US$ 17 mm | Pet Food and Large Animals food producer, liabilities mainly banks (90%) | Brazil. Ebitda 14%. South. Sale/Partial |
| 3 | CATTL2 | Food Company - Cattle Slaughter | US$ 60 mm | Slaughter 350 heads/day. Exports to Hong Kong, Middle East and others | Brazil. Ebitda 02%. South. Total Sale/Partial |

| # | Código | Sell Side - Startups | Revenue (year) | Brief Description | Considerations |
|---|---|---|---|---|---|
| 1 | HOMER | Emerging Robotic Pre Fabricated Housing | US$ 60 mm | Help solve the current 4 million units housing crisis in Canada | **Canada**. Seed Money & Funding to Land |
| 2 | MUSIC | New Talent in Music App | US$ 10 mm | Global start up App music new talent, recorrent revenue model | **Canada**. Equity Sale 05% |
| 3 | PHARM | Pharmaceutical Industry | US$ 1.5 mm | Patented innovative portfolio of products, with 20 countries approved | **Brazil**. Equity Sale 40%/Total |
| 4 | FINTEC | Fintech Payments | US$ 1.5 mm | Fintech payments sub-acquirer. Uses Pix through authorized partners | **Brasil**. Ebitda 53%. Parcial/Total Sale |
| 5 | COINST | Financial Services-Stable Coin Pegged Gold & Silver | US$ 01 mm | Financial Services of Stable Coin App Gold & Silver Standard mining | **Switzerland**. Equity Sale for Funding |
| 6 | PETAPP | AI App to Pet Market | US$ 00 mm | Beta version being launched in Canada, Australia & United States by June | **Canada**. Equity Sale US$ 0.5 mm - Funding |
| 7 | CRYPTO | Crypto currency patented technology | US$ 00 mm | US Patented mechanism uses post-quantum cryptographic algorithm | **Canada**. Equity Sale US$ 5 mm - Funding |

| # | Code | Secondary Market (others available) | Block Size | Product & Services - Origin | Considerations |
|---|---|---|---|---|---|
| 1 | BETTER | Betterfly | US$ 20 mm + | Insurtech in Chile | **Price swings alters stocks value. Check with us the actual value.* |
| 2 | FLASH | FlashEx | US$ 10 mm + | Speedy Delievery - China | **Price swings alters stocks value. Check with us the actual value.* |

| # | Code | Buy Side | Revenue (year) | Brief Description | Considerations |
|---|---|---|---|---|---|
| 1 | INFRAS | Infrastructure | Above US$ 150 mm | Ports, Datacenters, Highway Concession, Energy (Solar, Wind, Hydroel.) | Latam. Acquisition 100% or minimum majority stake |
| 2 | ITUXCX | IT Digital Software Agile/DevOps | Above US$ 40 mm | Expertise UI/UX/CX. Data eng. & analytics services; Cloud MS Azure/GCP | Customer focus NA/UK-Fin/Insurance/Health/Hitech |
| 3 | FERTILI | Special Fertilizers Producer | Above US$ 20 mm | Biostimulants, Foliate Liquids or Trace Elements (NPK ) products | US, France, Mexico, Brazil |
| 4 | PHARM | Pharmaceutical Industry | Above US$ 20 mm | Producer of Generics, Similars, OTC and prescription drugs | Brazil, Colombia, Chile, Mexico |
| 5 | SUPLET | Supplement Food Producer | Above US$ 10 mm | Indústria de Suplementos Alimentares, faturamento entre R$ 50 e R$ 150 mm | Latam, Total Acq. or Majoritarian |
| 6 | INGFLS | Flavors and Ingredients Industry | Above US$ 10 mm | Flavors, dyes, ingredients for food & beverages and life science industry | Latam. Minimum Ebitda US$ 2 mm |
| 7 | AMBIEL | Tecnology Companies to Environmental Waste | Above US$ 10 mm | Residential and or Industrial Waste Treatment Tecnologic Companies | Brazil, Colombia, Chile, Argentina |
| 8 | HEALTH | Health Care Service | Above US$ 10 mm | Services providers (Hospitals, Clinics) to Medical Equipment/Drugs Man. | Brazil, Colombia, Chile, Argentina |
| 9 | ITNICH | Software Companies Niche & Scalable | Above US$ 10 mm | IT Company of Business Critical, Niche-Specific, Scalable Softwares | Latam. Acquisition 100%. Gross Sales up US$ 2 mm |
| 10 | ITTECH | Recurring IT SaaS Company | Above US$ 4 mm | SaaS in Law, Real Estate and Public / Private sector in Management | Latam |

HeblinGrc

New Assets

**Dec/26**

# M&A - Update