

#	Code	Sell Side	Revenue (year)	Brief Description	Considerations
1	MECHN	Metal Mechanical	US\$ 110 mm	ISSO 9/14.000-TS16.949. Sales to Aftermarkt, Agricultural & Rail. Audited	Brazil. Ebitda 12%. South. Total Sale/Partial
2	CATPO	Food Company - Cattle & Pork Slaughter	US\$ 90 mm	Slaughter (650)C/(1K)P, heads/day. Exports to HK, Middle East and Asia	Brazil. Ebitda 06%. South. Total Sale/Partial
3	CATTL2	Food Company - Cattle Slaughter	US\$ 47 mm	Slaughter 350 heads/day. Exports to Hong Kong, Middle East and others	Brazil. Ebitda 02%. South. Total Sale/Partial
4	FUELPT	Gas Station Network in Portugal	US\$ 33 mm	23 Gas Stations and convenience stores, with distribution structure	Portugal. Ebitda 07%. Total Sale/Partial
5	AFDGR	Aftermarket Distributor	US\$ 25 mm	Aftermarket distributor serving the main market in the country	Brazil. Ebitda 23%. Southeast. Total Sale/Partial
6	CYBERS	IT - Cibersecurity, Software House & Services	US\$ 18 mm	Cybersecurity Company, Software House & Services in IT, serving Latam	Brazil. Ebitda 11%. Southeast. Total Sale/Partial
7	HOSPIT	General Hospital	US\$ 16 mm	120 Beds in the Metropolitan Area of São Paulo, Hospital and 03 Clinics	Brazil. Ebitda 27%. Southeast. Total Sale/Partial
8	REICL	Plastic Recycler & Resin Producer	US\$ 15 mm	Plastic recycler and plastic resin producer serves agro, pet producers, etc	Brazil. Ebitda 08%. Total Sale/Partial
9	LOGC2	Logistics 3 Temperatures	US\$ 14 mm	Logistics company with triple A customers, own fleet around the country	Brazil. Ebitda 20%. Southeast. Total Sale/Partial
10	FERTIL2	Special Fertilizer Producer	US\$ 13 mm	Special Fertilizer Producer, operating throughout Brasil, growing steadily	Brazil. Ebitda 03%. Total Sale/Partial
11	ITFISCE	Tax Compliance and Foreign Trade Services	US\$ 11 mm	Implementation of Tax, Foreign Trade systems, Support and Outsourcing	Brazil. Ebitda 20%. Total Sale/Partial
12	DCOTV	Mobile/Internet - Service & Equipment	US\$ 10 mm	Data/Video Transmition Distributor & Integrator. Recurring revenue	Brazil. Ebitda 20%. Southeast. Total Sale/Partial
13	LOGPTL	Logistic Company	US\$ 10 mm	Logistics company serving Portugal, Spain, Belgium & France. Good Value	Portugal. Ebitda 09%. Total Sale/Partial
14	CALLCE	Call Center	US\$ 08 mm	Call center main expertise: Education, Finance, Telecom, IT, Health/Insur.	Brazil. Ebitda 14%. Southeast. Total Sale/Partial
15	ITTELE	IT/Telecom Company focused in O&G	US\$ 08 mm	B2B - Data transfer, interconnection, support to advanced IT solutions	Argentina. Ebitda 25%. Total Sale/Partial
16	ITGAM	IT - Games, Innovation, SAP Partner	US\$ 08 mm	Innovative Unique platform, works in Games and is an SAP Global Partner	Brazil. Ebitda 20%. Partial Sale
17	FERTILI	Foliar Fertilizer Producer	US\$ 06 mm	Producer of foliar fertilizers; acting as co-packer and with its own brand	Brazil. Ebitda 40%. Total Sale/Partial
18	SNACK	Pet Food Producer - Snack	US\$ 05 mm	Co Packer and Own Brand, Brazil & Export. High Growth/Ebitda	Brazil. Ebitda 55%. Southeast. Total Sale/Partial
19	PHARM	Pharmaceutical Industry	US\$ 04 mm	Oral, Liquid, Semi Solid products. Good R&D Pipeline. CBPF validity	Brazil. Ebitda 35%. South. Total Sale/Partial
20	ITDYNA	IT - Dynamics, Azzure & Thomson Reuters Integrator	US\$ 3,5 mm	Triple A customers. IT Specialist on Dynamics as Thomson Reuters	Brazil. Ebitda 18%. Southeast. Total Sale/Partial
21	WINEY	Winery & Olive Grove	US\$ 0,6 mm	Award-Winning Winery in Alentejo, Two Wine Brands and Olive Grove	Portugal. Ebitda 20%. Total Sale/Partial

#	Code	Sell Side - Distressed	Revenue (year)	Brief Description	Considerations

#	Código	Sell Side - Startups	Revenue (year)	Brief Description	Considerations
1	HOMER	Emerging Robotic Pre Fabricated Housing	US\$ 60 mm	Help solve the current 4 million units housing crisis in Canada	Canada. Seed Money & Funding to Land
2	MUSIC	New Talent in Music App	US\$ 10 mm	Global start up App music new talent, recurrent revenue model	Canada. Equity Sale 05%
3	PHARM	Pharmaceutical Industry	US\$ 05 mm	Patented innovative portfolio of products, with 20 countries approved	Brazil. Equity Sale 40%/Total
4	COINST	Financial Services-Stable Coin Pegged Gold & Silver	US\$ 01 mm	Financial Services of Stable Coin App Gold & Silver Standard mining	Switzerland. Equity Sale for Funding
5	PETAPP	AI App to Pet Market	US\$ 00 mm	Beta version being launched in Canada, Australia & United States by June	Canada. Equity Sale US\$ 0.5 mm - Funding
6	CRYPTO	Crypto currency patented technology	US\$ 00 mm	US Patented mechanism uses post-quantum cryptographic algorithm	Canada. Equity Sale US\$ 5 mm - Funding

#	Code	Secondary Market (others available)	Block Size	Product & Services - Origin	Considerations
1	BETTER	Betterfly	US\$ 20 mm +	Insurtech in Chile	<i>*Price swings alters stocks value. Check with us the actual value.</i>
2	FLASH	FlashEx	US\$ 10 mm +	Speedy Delievery - China	<i>*Price swings alters stocks value. Check with us the actual value.</i>

#	Code	Buy Side	Revenue (year)	Brief Description	Considerations
1	INFRAS	Infrastructure	Above US\$ 150 mm	Ports, Datacenters, Highway Concession, Energy (Solar, Wind, Hydroel.)	Latam. Acquisition 100% or minimum majority stake
2	ITUXCX	IT Digital Software Agile/DevOps	Above US\$ 40 mm	Expertise UI/UX/CX. Data eng. & analytics services; Cloud MS Azure/GCP	Customer focus NA/UK-Fin/Insurance/Health/Hitech
3	FERTILI	Special Fertilizers Producer	Above US\$ 20 mm	Biostimulants, Foliate Liquids or Trace Elements (NPK) products	US, France, Mexico, Brazil
4	PHARM	Pharmaceutical Industry	Above US\$ 20 mm	Producer of Generics, Similars, OTC and prescription drugs	Brazil, Colombia, Chile, Mexico
5	INGFLS	Flavors and Ingredients Industry	Above US\$ 10 mm	Flavors, dyes, ingredients for food & beverages and life science industry	Latam. Minimum Ebitda US\$ 2 mm
6	AMBIEL	Tecnology Companies to Environmental Waste	Above US\$ 10 mm	Residential and or Industrial Waste Treatment Tecnologic Companies	Brazil, Colombia, Chile, Argentina
7	HEALTH	Health Care Service	Above US\$ 10 mm	Services providers (Hospitals, Clinics) to Medical Equipment/Drugs Man.	Brazil, Colombia, Chile, Argentina
8	ITNICH	Software Companies Niche & Scalable	Above US\$ 10 mm	IT Company of Business Critical, Niche-Specific, Scalable Softwares	Latam. Acquisition 100%. Gross Sales up US\$ 2 mm
9	ITTECH	Recurring IT SaaS Company	Above US\$ 4 mm	SaaS in Law, Real Estate and Public / Private sector in Management	Latam

	New Assets				
		Aug/25		M&A - Update	

